

MONEY IN TRANSITION

CASH FLOW PLANNING SEMINAR

What are you options with a lump sum distribution from a retirement plan
when you retire or change jobs?

- ❖ Tax considerations and investment strategies for 401(k), 403(b), and IRA
- ❖ Investing during certain times
- ❖ Providing a reliable and dependable source of income in retirement

May 28th, 2009
6:00 pm
Town Center Bank
505 N. LaGrange Rd.
Frankfort, IL 60423

*Light refreshments will be served.

Please R.S.V.P to Nancy (815)463-7040 or Gina (815)463-7027



Frankfort: 505 N. LaGrange, Frankfort IL 60423
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